The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.
The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

1. Issuer's Identity

CIK (Filer ID Number)
0002052568

Previous Names ☑ None

Name of Issuer
Legence Corp.

Jurisdiction of Incorporation/Organization
DELAWARE

Year of Incorporation/Organization
☐ Over Five Years Ago
☑ Within Last Five Years (Specify Year) 2025
☐ Yet to Be Formed

Entity Type
☑ Corporation
☐ Limited Partnership
☐ Limited Liability Company
☐ General Partnership
☐ Business Trust
☐ Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer
Legence Corp.

Street Address 1
1601 Las Plumas Avenue

Street Address 2

City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
San Jose	CALIFORNIA	95133	(833) 534-3623

3. Related Persons

Last Name	First Name	Middle Name
Sprau	Jeffrey	

Street Address 1: 1601 Las Plumas Avenue
Street Address 2:

City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

Relationship: ☑ Executive Officer ☑ Director ☐ Promoter

Clarification of Response (if Necessary):

Chief Executive Officer and Director

Last Name	First Name	Middle Name
Seki	Bryce	

Street Address 1: 1601 Las Plumas Avenue
Street Address 2:

City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

Relationship: ☑ Executive Officer ☐ Director ☐ Promoter

Clarification of Response (if Necessary):

General Counsel and Secretary

Last Name	First Name	Middle Name
Butz	Stephen	

Street Address 1: 1601 Las Plumas Avenue
Street Address 2:

City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

☐ ☐ ☐

Relationship: [x] Executive Officer [ ] Director [ ] Promoter

Clarification of Response (if Necessary):

Chief Financial Officer

Last Name	First Name	Middle Name
Barnes	Gregory	
Street Address 1	Street Address 2	
1601 Las Plumas Avenue		
City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

Relationship: [x] Executive Officer [ ] Director [ ] Promoter

Clarification of Response (if Necessary):

Chief People and Technology Officer

Last Name	First Name	Middle Name
Hansen	Stephen	
Street Address 1	Street Address 2	
1601 Las Plumas Avenue		
City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

Relationship: [x] Executive Officer [ ] Director [ ] Promoter

Clarification of Response (if Necessary):

Chief Operating Officer

Last Name	First Name	Middle Name
Schwartz	Justin	
Street Address 1	Street Address 2	
1601 Las Plumas Avenue		
City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

Relationship: [x] Executive Officer [ ] Director [ ] Promoter

Clarification of Response (if Necessary):

Chief Strategy Officer

Last Name	First Name	Middle Name
Keenen	Terrence	
Street Address 1	Street Address 2	
1601 Las Plumas Avenue		
City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

Relationship: [ ] Executive Officer [x] Director [ ] Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Coghlan	David	
Street Address 1	Street Address 2	
1601 Las Plumas Avenue		
City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

Relationship: [ ] Executive Officer [x] Director [ ] Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Crisci	Robert	
Street Address 1	Street Address 2	
1601 Las Plumas Avenue		
City	State/Province/Country	ZIP/PostalCode

San Jose	CALIFORNIA	95133

Relationship: ☐ Executive Officer ☑ Director ☐ Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Kelly	Christie	
Street Address 1	Street Address 2	
1601 Las Plumas Avenue		
City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

Relationship: ☐ Executive Officer ☑ Director ☐ Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Khan	Bilal	
Street Address 1	Street Address 2	
1601 Las Plumas Avenue		
City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

Relationship: ☐ Executive Officer ☑ Director ☐ Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Nimocks	Robert	
Street Address 1	Street Address 2	
1601 Las Plumas Avenue		
City	State/Province/Country	ZIP/PostalCode
San Jose	CALIFORNIA	95133

Relationship: ☐ Executive Officer ☑ Director ☐ Promoter

Clarification of Response (if Necessary):

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4. Industry Group

☐ Agriculture

Banking & Financial Services

- ☐ Commercial Banking
- ☐ Insurance
- ☐ Investing
- ☐ Investment Banking
- ☐ Pooled Investment Fund

  Is the issuer registered as an investment company under the Investment Company Act of 1940?

  ☐ Yes ☐ No
- ☐ Other Banking & Financial Services

☐ Business Services

Energy

- ☐ Coal Mining
- ☐ Electric Utilities
- ☐ Energy Conservation
- ☐ Environmental Services
- ☐ Oil & Gas
- ☑ Other Energy

Health Care

- ☐ Biotechnology
- ☐ Health Insurance
- ☐ Hospitals & Physicians
- ☐ Pharmaceuticals
- ☐ Other Health Care

☐ Manufacturing

Real Estate

- ☐ Commercial
- ☐ Construction
- ☐ REITS & Finance
- ☐ Residential
- ☐ Other Real Estate

☐ Retailing

☐ Restaurants

Technology

- ☐ Computers
- ☐ Telecommunications
- ☐ Other Technology

Travel

- ☐ Airlines & Airports
- ☐ Lodging & Conventions
- ☐ Tourism & Travel Services
- ☐ Other Travel

☐ Other

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
☐ No Revenues		☐ No Aggregate Net Asset Value

☐ $1 - $1,000,000	☐ $1 - $5,000,000
☐ $1,000,001 - $5,000,000	☐ $5,000,001 - $25,000,000
☐ $5,000,001 - $25,000,000	☐ $25,000,001 - $50,000,000
☐ $25,000,001 - $100,000,000	☐ $50,000,001 - $100,000,000
☑ Over $100,000,000	☐ Over $100,000,000
☐ Decline to Disclose	☐ Decline to Disclose
☐ Not Applicable	☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

☐ Rule 504(b)(1) (not (i), (ii) or (iii))
☐ Rule 504 (b)(1)(i)
☐ Rule 504 (b)(1)(ii)
☐ Rule 504 (b)(1)(iii)
☑ Rule 506(b)
☐ Rule 506(c)
☐ Securities Act Section 4(a)(5)

☐ Investment Company Act Section 3(c)
☐ Section 3(c)(1)
☐ Section 3(c)(2)
☐ Section 3(c)(3)
☐ Section 3(c)(4)
☐ Section 3(c)(5)
☐ Section 3(c)(6)
☐ Section 3(c)(7)
☐ Section 3(c)(9)
☐ Section 3(c)(10)
☐ Section 3(c)(11)
☐ Section 3(c)(12)
☐ Section 3(c)(13)
☐ Section 3(c)(14)

7. Type of Filing

☑ New Notice Date of First Sale 2026-11-01 ☐ First Sale Yet to Occur
☐ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? ☐ Yes ☑ No

9. Type(s) of Securities Offered (select all that apply)

☑ Equity
☐ Debt
☐ Option, Warrant or Other Right to Acquire Another Security
☐ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
☐ Pooled Investment Fund Interests
☐ Tenant-in-Common Securities
☐ Mineral Property Securities
☐ Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☑ Yes ☐ No

Clarification of Response (if Necessary):

This offering is being made in connection with an acquisition whereby Legence Corp. and its wholly-owned subsidiary purchased 100% of the membership interests of Central Texas Industrial Contractors LLC from Goebler Holdings, Inc.

11. Minimum Investment

Minimum investment accepted from any outside investor $0 USD

12. Sales Compensation

Recipient
Recipient CRD Number ☑ None
(Associated) Broker or Dealer ☑ None
(Associated) Broker or Dealer CRD Number ☑ None
Street Address 1
Street Address 2
City
State/Province/Country
ZIP/Postal Code
State(s) of Solicitation (select all that apply)
Check “All States” or check individual States ☐ All States
☐ Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount	$10,000,000 USD	or ☐ Indefinite
Total Amount Sold	$10,000,000 USD	
Total Remaining to be Sold	$0 USD	or ☐ Indefinite

Clarification of Response (if Necessary):

14. Investors

☐ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 1

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions $0 USD ☐ Estimate

Finders' Fees $0 USD ☐ Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

$0 USD ☐ Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Legence Corp.	/s/ Bryce Seki	Bryce Seki	General Counsel and Secretary	2026-11-12

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.